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Pristine Capital Holdings, Inc.

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

OLIVER VELEZ,

Plaintiff,

vs.

FINANCIAL INDUSTRY REGULATORY
AUTHORITY, GREG CAPRA AND
PRISTINE CAPITAL HOLDINGS, INC.,

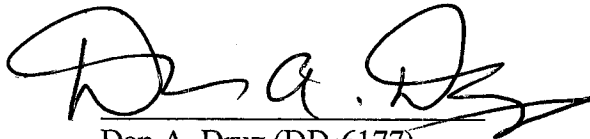
Defendant.

SUPREME COURT OF THE STATE OF
NEW YORK, COUNTY OF NEW YORK
INDEX NO. 07/112799

CIVIL ACTION NO.

**FED.R.CIV.P. 7.1 DISCLOSURE
STATEMENT ON BEHALF OF PRISTINE
CAPITAL HOLDINGS INC.**

In accordance with Fed.R.Civ.P. 7.1, Pristine Capital Holdings Inc. states that there exists no parent corporation or publicly held corporation that owns 10% or more of its stock.



Dan A. Druz (DD-6177)

Dated: October 2, 2007